



GIFT OF STOCK – D’AMICO MEMORIAL FUND

Please complete the information below to notify the CCIM Foundation of your gift and help ensure it is processed accurately. Please email the completed information to info@ccimef.org.

Donor & Securities Information:

Name & Type of Securities (e.g.: DELL common stock) Security Symbol Number of Shares ____/____/____
Transfer Date

Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City / State / Zip

Broker Name

Broker Company / City / State

Broker Contact / Telephone Number

Donor Telephone / Email Address (to be used only if a question arises in the donation process)

Donor Signature ____/____/____
Date Signed

Donor Signature ____/____/____
Date Signed

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering the CCIM Foundation as the recipient of your charitable gift.



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For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to the CCIM Foundation. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

If you would like to make a donation of stock to the CCIM Foundation (Federal Tax ID #363773054), please note the following:

Brokerage House: Sanford C. Bernstein

Account Name: CCIM Foundation

Account Number: #03662349

Financial Advisor: Jon Heisler

Telephone Number: (202) 261-6795

DTC Number: 0013

Reference: Donor Name (Including your name will ensure the gift is properly acknowledged)