**Declaration of Intent**

In order to carry on the mission and work of The CCIM Foundation, I would like to make the following provisions to be carried out through the offices of the CCIM Foundation Endowment Fund.

\_\_\_\_ provide a bequest in my Will.

\_\_\_\_ establish a Charitable Remainder Trust – an irrevocable trust whose principal reverts to the CCIM Foundation upon the death of a designated income beneficiary.

\_\_\_\_ create a Donor Advised Fund – a fund whose donor(s) may advise allocations regarding distributions of income and/or principal to charitable purposes during his or her lifetime(s).

\_\_\_\_ designate the CCIM Foundation as the beneficiary of an existing or newly created life insurance policy.

\_\_\_\_ establish a Charitable Lead Trust – an irrevocable trust whose income is paid to the CCIM Foundation for a determined period of years.

\_\_\_\_\_ create a Charitable Gift Annuity with the CCIM Foundation

\_\_\_\_ I have already declared my intentions in my Last Will and Testament.

It is understood that these provisions will help the CCIM Foundation enhance the provision of educational opportunities and programming

This Declaration of Intent is not a legal obligation and may be changed at my discretion. It is supplemental to annual special gifts and pledges already made to the = CCIM Foundation, or yet to be made by myself and others, and is not a substitute for such support.

Signature\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* Please send me additional information concerning the above types of gifts CCIM Educational Fund.

Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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* Please send a copy of this Declaration of Intent to my attorney or accountant.

Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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