THE CCIM INSTITUTE Foundation

Creating Opportunities in Commercial Real Estate

2024 Annual Report

Creating Opportunities in Commercial Real Estate

ccimef.org



Dear Friends.

We are pleased to present the 2024 Annual Report.

2024 was an exciting year for The CCIM Institute Foundation.

Mission

Advancing commercial real estate careers through scholarship programs and research initiatives.

Vision

To inspire enthusiastic and enduring support that creates opportunities for those pursuing excellence in commercial real estate.

Values

- Integrity Serving as a trusted steward.
- Inclusive Creating an atmosphere of collaboration and openness.
- Impactful Demonstrating clear, tangible benefits for donors, members of The CCIM Institute, scholarship recipients, and others in the commercial real estate field.

Key Accomplishments in 2024

- Matched funds for six new Named Education Scholarships
- Awarded seven Diversity Scholarships to cover Designation courses and Designation fees
- Awarded seven Veterans Scholarships to cover Designation courses, travel, and Designation fees
- Raised more than \$100,000 at the Ring of Fire fundraising event during the 2024 Spring Governance Meetings to support scholarship programs and research initiatives
- Partnered with CCIM chapters to award more than \$280,000 in Named Education Scholarships
- Continued momentum from the 2024 Spring Governance Meetings, which raised significant support for the Veterans Scholarship Program

We are grateful to you, our donors, for your continued generosity and dedication. Your support makes all these achievements possible.

Sincerely,

James P. Robertson Jr., CCIM 2024 Foundation President

James P. Robertson Jr.

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The CCIM Institute Foundation thanks each of the members of our 2024 Board of Directors for their valuable time and efforts.



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NEW NAMED EDUCATION SCHOLARSHIPS

The purpose of the Named Education Scholarship is to honor a CCIM member, chapter of The CCIM Institute, individual or corporation for their dedication, commitment, outstanding achievement and service to commercial real estate. The CCIM Institute Foundation, along with donated funds from individuals and local chapters of The CCIM Institute, created the following Named Education Scholarships in 2024.

FLORIDA CCIM CHAPTER FORT LAUDERDALE-BROWARD CCIM DISTRICT

FORT LAUDERDALE-BROWARD DISTRICT UNIVERSITY ALLIANCE SCHOLARSHIP

Scholarship is for any member of the Fort Lauderdale-Broward District that is a student of Nova or FIU universities real estate or related business programs, or otherwise a participant in the University Alliance Program.

GREATER EL PASO CCIM CHAPTER

BOB AYOUB SCHOLARSHIP

Bob Ayoub, an El Paso native, transitioned from Accounting to Commercial Real Estate Brokerage and Development in 1976. Currently serving as the Chief Public Relations Officer at MIMCO Properties, Ayoub holds leadership roles in various organizations. This scholarship, established by MIMCO Properties, honors Bob for his recognition as the 2024 Legend of Real Estate by the Greater El Paso CCIM Chapter, and for his years of service to both MIMCO and the CRE industry.

JERRY RUBIN SCHOLARSHIP

Jerry Rubin, founder and Executive Chairman of River Oaks Properties, has played an instrumental role in shaping the landscape of retail real estate in El Paso, Texas by focusing on high-quality neighborhood and community shopping centers. Rubin's significant contributions to the Greater El Paso CCIM Chapter have earned him the esteemed title of the 2021 Legend of Real Estate.

NORTHERN NEVADA CCIM CHAPTER

BRAD BONKOWSKI MEMORIAL, ELK, SCHOLARSHIP

A CCIM since 2002, Brad Bonkowski, CCIM, was the broker/owner of NAI Alliance Carson City. Brad served as the President of the local Board of Realtors, was selected as Realtor of the Year twice. Brad was an active member of CCIM of Northern Nevada and Treasurer for CREW of Northern Nevada, was the original staunch proponent of the downtown improvement project which later morphed into the corridor improvement projects which are still underway today.

OHIO CCIM CHAPTER

ALEC PACELLA CCIM SCHOLARSHIP

Alec Pacella, CCIM, has received numerous professional accolades during his career. He is a three-time winner of NAIOP's Investment Deal of the Year, winning the award and completed the largest individual investment transactions in Cleveland five times since 2000. He was named to Crain's 'Forty Under 40' in 2005, and was recently appointed as an associate instructor for The CCIM Institute. Alec began his real estate career in 1989 and came to Cleveland in 1994.

SAN ANTONIO/SOUTH TEXAS CCIM CHAPTER

ALFRED W. "TOM" ROHDE, III CCIM SCHOLARSHIP

Having developed over 100 shopping centers over the course of his 50-year career, Rohde Ottmers Realty President Tom Rohde has been active in commercial real estate brokerage and development since 1970 after graduating from the University of Texas at Austin. Tom earned his CCIM Designation in 1976 and served as the founding president of the San Antonio CCIM Chapter.

SOUTHERN NEVADA CCIM CHAPTER

CHARLIE MACK CCIM SCHOLARSHIP

Scholarship was created to honor the lifetime achievements and contributions of Charlie Mack, CCIM.





2024 SCHOLARSHIP RECIPIENTS

The CCIM Institute Foundation has been granting scholarships to deserving commercial real estate professionals since 1988. Scholarship recipients represent a cross section of the commercial real estate industry.

Named Education Scholarships were awarded during 2024 to the following individuals:

ALABAMA CCIM CHAPTER

Troy McClendon CCIM Scholarship
Jordan Weaver
Daniel Whitworth

J. Cotten Volman CCIM Scholarship Will Hollingsworth

Charlie White CCIM Scholarship
Andrew Collat
Carla Henley
Bryan Alexander Holt, Jr.
Nick Vogel

CENTRAL ARIZONA CCIM CHAPTER

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CENTRAL CANADA CCIM CHAPTER

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Jared Jenicek
Annie Li
Yan Liu
Fanting Meng
Mahes Muraleedharan

Sukhdeep Kaur Pannu Shijie Situ Manni Xu Jie (Jessica) Zhang

CENTRAL TEXAS CCIM CHAPTER

Commercial Industrial Properties (CIP) Scholarship Jeffrey Ecton

Len H. Layne CCIM Scholarship Jackson Steinle Amy VenHorst

Butch & Rhonda West CCIM Scholarship
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EAST TENNESSEE CCIM CHAPTER

Don Brewer CCIM Memorial Scholarship
Sam Phillips

H. Pat Wood Memorial Scholarship Alex DeRusha Alex Webber

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 $Roger\,B.\,Broderick\,CCIM\,Scholarship$

Joseph Brown David Lapham

Central Florida CCIM District Scholarship

Vivian Arroyo-Kou Wayne Davey Jr. Amy Foote Rakesh Jindal

Noble Properties Scholarship

Justin Kiehne

Chere Roane CCIM Scholarship

Craig Merlin Barbara Williams

The Bob Ward CCIM Scholarship

Sergio Fuenzalida Joshua Moreno

Robin L. Webb CCIM Scholarship

Robert Werthman

Bob White CCIM Scholarship

Edwin Solis

Paul White CCIM Scholarship

Fernando Arencibia Jr.

David Gonzalez

Craig Merlin

George Reyes

GEORGIA CCIM CHAPTER

Les G. Callahan CCIM Scholarship

John Eric Clark Renee Giles

Elise Jordon

Kevin K. McBride Memorial Scholarship

Marina Carlisle

Veronica Lee

Edward A. Walsh CCIM Memorial Scholarship Hui Mei Cheng

Wen-Hao Chin

Robert M. White CCIM Scholarship

Jake Blickenstaff Micajah Gary Alicia James Alissa Neal Eric Rubin

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Martin Rubio

Pius K. Leung CCIM Scholarship

Martin Rubio

Ashley Wensrich

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Pauline Odutola

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Robert C. Watson CCIM Scholarship Tram Kim

Emiliano Lupi

IDAHO CCIM CHAPTER

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Kyle Uhlenkott

Gary R. Hawkins CCIM Scholarship Kekaula Kaniho

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Braxton Higginbotham

Juhmad Hollis

Jolandra Cole McNeil

John Woodward

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Alina Siert

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Wisconsin CCIM Chapter Scholarship

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FUNDRAISING EVENT *IN SUPPORT OF THE CCIM INSTITUTE FOUNDATION'S SCHOLARSHIP PROGRAMS AND RESEARCH INITIATIVES*

Held during The CCIM Institute's 2024 Midyear Governance Meetings in Nashville, Tennessee, the Ring of Fire fundraising event at Johnny Cash's Bar & BBQ featured a silent auction that raised over \$100,000 in support of The CCIM Institute Foundation's scholarship programs.



THE CCIM INSTITUTE FOUNDATION GOLDIE INITIATIVE SCHOLARSHIP

The Foundation is proud to continue its support of scholarship recipients as they pursue the prestigious CCIM Designation, a critical milestone in their professional development. Through this partnership, we affirm our commitment to investing in future leaders who bring vision, innovation, and diversity to the commercial real estate landscape.

We remain dedicated to empowering these high-achieving professionals and look forward to seeing the lasting impact they will make across our industry.



ROXANNE IBE 2024-2025 Scholarship Recipient



Roxanne Ibe

Iowa State University-Debbie and Jerry Ivy College of Business (MRED & MBA)

Real Estate Developer, Architectural Designer, & CEO Talisman Development Group

THE CCIM INSTITUTE FOUNDATION VETERANS SCHOLARSHIP PROGRAM

Established in 2020, The CCIM Institute Foundation Veterans Scholarship program gives back to the brave men and women who have served the United States by offering educational funding to pursue a new career in the dynamic commercial real estate industry.

2024 SCHOLARSHIP RECIPIENTS



Kerry Engelmann



Michael Euperio



Nathan Feld



Addison Hagan



Ryan Hall



Kory Kiesel



Nate Niehuus

THE CCIM INSTITUTE FOUNDATION DIVERSITY SCHOLARSHIP PROGRAM

Established in 2022, The CCIM Institute Foundation Diversity Scholarship program helps foster an inclusive commercial real estate professional community. These scholarships, working in tandem with The CCIM Institute's Cultural Diversity Education Program, help jump-start and transform the commercial real estate careers of qualifying individuals by funding their path to the CCIM Pin.

2024 SCHOLARSHIP RECIPIENTS



Simon Enwia



Grace Guo



Samantha Le



George Ndegwa



Kunal Patel



A'Rya Pratt



Dertrez Pressley



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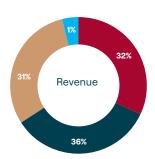
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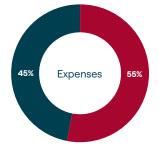


FISCAL YEAR 2024 HIGHLIGHTS

REVENUE	
■ NES Contribution	\$188,409
■ General and Dues Contributions	\$212,396
Spring Fundraiser	\$188,865
Other Program Contributions	\$6,810
Total Revenue	\$596,480



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\$471,952
\$391,161
\$863,113



Statement of Financial Position as of December 31, 2024

ASSETS				
Cash and cash	equivalents		\$308,438	
Investments			\$6,731,392	
Prepaid expenses and other assets		\$32,978		
Total Assets		\$7,072,808		
LIABILITIES AND NET ASSETS				
Current liabiliti	es		\$85,787	
Net Assets \$6,987,021				
Total Liabilities and Net Assets \$7,072,808				
INVESTMENTS				
Dec. 31, 2020	Dec. 31, 2021	Dec. 31, 2022	Dec. 31, 2023	Dec. 31, 2024
\$6,980,786	\$7,414,736	\$6,034,809	\$6,436,831	\$6,731,392

